

GAP Trade Finance PLC Bonds Term Sheet

GAP Trade Finance (Public Limited Company incorporated under the laws of England and Wales) is issuing a USD 2 billion European Medium Term Bond.

1 - Product Type

Fixed Rate Bonds, for professional and institutional investors only.

2 - Term

2-year maturity with coupons paid quarterly.

3 - Interest Rate

10.25% USD per annum.

4 - Maturity Date

August 31, 2024 and later

5 - Nominal Capital

100% guaranteed.

6 - Insurance

by Timber Creek (US insurance rating AA, Europe reinsurance rating AAA) which leads to a AA bond rating.

7 - Market Listing

Bonds are trading on the Vienna MTF

8 - Available

Series 1: USD 50 Mio

Series 2: Sold out

Series 3: USD 200Mio

9 - Minimum Investment Size:

\$100,000 for qualified investors only

10 - Investor Eligibility

Bonds are not suitable for retail investors. Only for knowledgeable, eligible counterparties, and professional clients as defined in MiFID II and/or the FCA Handbook. Not available to U.S. citizens or U.S. domiciled persons

11 - Use of Proceeds

To cover various costs and investments in line with the company's growth strategy

12 - ESG Compliance

Governance conducted according to Environmental, Social, and Governance criteria, indicating sustainable and responsible practices

13 - Auditing

Audited by Barnett Ravenscroft Limited